



Form ADV Part 2B: Brochure Supplement

June 3, 2026

Joaquin Sanchez Hernandez, CFA[®], CWS[®]

**Banorte Ventures Ltd.
Doing Business As (DBA): BInvesting
5075 Westheimer Rd, Suite 975W
Houston, TX 77056
713-980-4690**

This Brochure Supplement provides information about the background and qualifications of Joaquin Sanchez. It supplements the BInvesting (CRD#: 2708344) Firm brochure, which is also publicly available.

This Supplement is being provided to comply with SEC disclosure requirements and is accessible on the BInvesting website. Additional information about Mr. Sanchez is available on the SEC's website at <https://adviserinfo.sec.gov/> by searching with his full name or his individual CRD number (CRD#: 2708344).

If you have any questions regarding the contents of this Supplement or the Brochure, you may contact the Office of Compliance at 713-980-4690 or by e-mailing compliance@binvesting.us.

Item 2 – Educational Background and Business Experience

YEAR OF BIRTH: 1964

DESIGNATIONS:

- Series 87 – Research Analyst Examination – Part II Regulations Module
- Series 63 – Uniform Securities Agent State Law Examination
- Series 57TO – Securities Trader Representative Examination
- Series 55 – Limited Representative-Equity Trader Examination
- Series 24 – General Securities Principal Examination
- Series 7 – General Securities Representative Examination
- Series 4 – Registered Options Principal Examination

EDUCATION:

- 2026 – Doctor of Business Administration, University of Phoenix, USA
- 1991 – Certificate of Postgraduate Studies, University of Cambridge, Judge Institute of Management Studies, UK
- 1991 – Doctorate in Engineering, Tohoku University, Japan
- 1988 – Master's Degree in Engineering, National Autonomous University of Mexico, Mexico
- 1986 – Bachelor's Degree in Civil Engineering, National Autonomous University of Mexico, Mexico

BUSINESS BACKGROUND:

- 2026 to Present – Chief Investment Officer at Banorte Asset Management, Inc.
- 2026 to Present – Chief Investment Officer at Banorte Securities International, Ltd.
- 2026 to Present – Chief Investment Officer at Banorte Ventures Ltd.
- 2023 to 2026 – Financial Advisor at BBVA Global Wealth Advisors, Inc.
- 2021 to 2023 – Financial Advisor at PNC Investments
- 2008 to 2021 – Portfolio Manager at BBVA Compass Bank
- 2016 to 2021 – Agent at BBVA Compass Insurance Agency, Inc.
- 2013 to 2021 – Financial Advisor at BBVA Securities Inc.
- 2010 to 2021 – International Financial Consultant at BBVA Wealth Solutions Inc.
- 2009 to 2013 – Director of Investment Strategy at BBVA Compass Investment Solutions, Inc.
- 1996 to 2009 – Research Principal at BBVA Investments Inc.

PROFESSIONAL DESIGNATIONS:

- **Chartered Financial Analyst® (CFA®):** The Chartered Financial Analyst® (CFA®) designation is a globally recognized credential awarded by the CFA Institute to investment and financial professionals. The program focuses on investment management, financial analysis, portfolio management, ethics, and professional standards. CFA® charter holders are required to complete a rigorous series of examinations and demonstrate relevant work experience. The designation emphasizes a commitment to high ethical standards and professional integrity in the financial services industry.
- **Certified Wealth Strategist® (CWS®):** The Certified Wealth Strategist® (CWS®) designation is awarded by Cannon Financial Institute and focuses on advanced wealth management strategies for high-net-worth clients. The program covers areas such as investment management, estate planning, tax strategies, risk management, and fiduciary responsibility. Individuals who earn the CWS® designation are trained to provide comprehensive wealth planning services and to develop customized strategies aligned with clients' financial goals.

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Sanchez. Mr. Sanchez has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Sanchez.

However, we do encourage you to independently view the background of Mr. Sanchez on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his individual CRD number (CRD#: 2708344).

Item 4 – Other Business Activities

Mr. Sanchez is also associated with affiliated entities of BInvesting:

- Chief Investment Officer – Banorte Asset Management, Inc., an affiliated SEC-registered investment adviser.
- Chief Investment Officer – Banorte Securities International Ltd., an affiliated FINRA-registered broker-dealer.

Mr. Sanchez does not provide investment advice to BInvesting clients and does not communicate directly with BInvesting clients. While these roles involve overlapping responsibilities, Mr. Sanchez is not in production, and his involvement is limited to compliance and oversight functions. Any potential conflicts are managed through firm-level supervisory policies.

Item 5 – Additional Compensation

Mr. Sanchez does not receive any economic benefit (e.g., sales awards or other prizes) for providing advisory services beyond his regular salary and compensation. He is not engaged in sales or advisory activities that involve direct client interaction or the recommendation of specific investment products

Mr. Sanchez is compensated solely through his role as Chief Investment Officer of BInvesting, and any compensation is not tied to client transactions, assets under management, or the sale of Investment products.

Mr. Sanchez receives a salary for his role as Chief Investment Officer with Banorte Ventures Ltd., doing business as BInvesting.

In addition to this salary, Mr. Sanchez may receive compensation from affiliated entities:

- Banorte Asset Management, Inc. (“BAM”), where he may receive salary in his capacity as Chief Investment Officer.
- Banorte Securities International Ltd. (“BSI”), where he may receive salary in his capacity as Chief Investment Officer.

Mr. Sanchez does not receive commissions, advisory fees, or other incentive-based compensation related to BInvesting client accounts, and his compensation from BInvesting is not tied to client transactions, assets under management, or the recommendation of specific investment products within the BInvesting platform.

Item 6 – Supervision

Mr. Sanchez serves as Chief Investment Officer of BInvesting and is supervised by the Chief Executive Officer, José Ramón Rodríguez, who can be reached at 713-980-4621.

BInvesting has implemented a Code of Ethics, an internal compliance document that guides each supervised person in meeting their fiduciary obligations to clients of BInvesting. Further, BInvesting is subject to regulatory oversight by various agencies. These agencies require registration by BInvesting and its supervised persons. As a registered entity, BInvesting is subject to examinations by regulators, which may be announced or unannounced. BInvesting is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Adviser.