

# Form ADV Part 2B: Brochure Supplement

August 20, 2025

# Juan Carlos Barraza

Banorte Ventures Ltd.
Doing Business As (DBA): BInvesting
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Houston, TX 77056
713-980-4690

This Brochure Supplement provides information about the background and qualifications of Juan Carlos Barraza. It supplements the Blnvesting (CRD#: 335283) Firm brochure, which is also publicly available.

This Supplement is being provided to comply with SEC disclosure requirements and is accessible on the Blnvesting website. Additional information about Mr. Barraza is available on the SEC's website at <a href="https://adviserinfo.sec.gov/">https://adviserinfo.sec.gov/</a> by searching with his full name or his individual CRD number (CRD#: 2979487).

If you have any questions regarding the contents of this Supplement or the Brochure, you may contact the Office of Compliance at 713-980-4690 or by e-mailing <a href="mailto:compliance@binvesting.us">compliance@binvesting.us</a>.



## Item 2 - Educational Background and Business Experience

**YEAR OF BIRTH:** 1974

#### **DESIGNATIONS:**

Series 24 General Securities Principal Examination
Series 4 Registered Options Principal Examination
Series 53 Municipal Securities Principal Examination
Series 52TO Municipal Securities Representative Examination
Series 57TO Securities Trader Exam
Uniform Investment Adviser Law Examination
Series 63 Uniform Securities Agent State Law Examination

Series 63 Uniform Securities Agent State Law Examination
Series 7 General Securities Representative Examination

#### **EDUCATION:**

MS Finance

Florida International University | 2002

BS Finance

The Catholic University of America | 1996

#### **BUSINESS BACKGROUND:**

Banorte Ventures Ltd. 2024-Present Chief Investment Officer Banorte Asset Management, Inc. 2023-Present Chief Investment Officer Banorte Securities International Ltd. 2023-Present Chief Investment Officer

PNC Investments 2021-2023 Director of Investments & Products BBVA Investments 2004-2021 Director of Products & Trading

# Item 3 - Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Barraza. Mr. Barraza has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Barraza.

However, we do encourage you to independently view the background of Mr. Barraza on the Investment Adviser Public Disclosure website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a> by searching with his full name or his individual CRD number (CRD#: 2979487).

#### Item 4 - Other Business Activities

Mr. Barraza is not engaged in direct sales or marketing of Advisory services to clients and does not manage client relationships. However, he serves in the following affiliated capacities:

• Chief Investment Officer of Banorte Asset Management, Inc., an affiliated SEC-



registered investment adviser.

• Chief Investment Officer of Banorte Securities International Ltd., a FINRA-registered broker-dealer.

While these roles involve overlapping responsibilities, Mr. Barraza is not in production, and his involvement is limited to compliance and oversight functions. Any potential conflicts are managed through firm-level supervisory policies.

### Item 5 - Additional Compensation

Mr. Barraza does not receive any economic benefit (e.g., sales awards or other prizes) for providing advisory services beyond his regular salary and compensation. He is not engaged in sales or advisory activities that involve direct client interaction or the recommendation of specific investment products

Mr. Barraza is compensated solely through his role as Chief Investment Officer of BInvesting, and any compensation is not tied to client transactions, assets under management, or the sale of Investment products.

### **Item 6 - Supervision**

Mr. Barraza serves as Chief Investment Officer of Blnvesting and is supervised by the Chief Executive Officer, José Ramón Rodríguez, who can be reached at 713-980-4621.

Blnvesting has implemented a Code of Ethics, an internal compliance document that guides each supervised person in meeting their fiduciary obligations to clients of Blnvesting Further, Blnvesting is subject to regulatory oversight by various agencies. These agencies require registration by Blnvesting and its supervised persons. As a registered entity, Blnvesting is subject to examinations by regulators, which may be announced or unannounced. Blnvesting is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Adviser.