



## Form ADV Part 2B: Brochure Supplement

*August 20, 2025*

Salomon Lahana, CRC®

Banorte Ventures Ltd.  
Doing Business As (DBA): BInvesting  
5075 Westheimer Rd, Suite 975W  
Houston, TX 77056  
713-980-4690

This Brochure Supplement provides information about the background and qualifications of Salomon Lahana. It supplements the BInvesting (CRD#: 335283) Firm brochure, which is also publicly available.

This Supplement is being provided to comply with SEC disclosure requirements and is accessible on the BInvesting website. Additional information about Mr. Lahana is available on the SEC's website at <https://adviserinfo.sec.gov/> by searching with his full name or his individual CRD number (CRD#: 4318862).

If you have any questions regarding the contents of this Supplement or the Brochure, you may contact the Office of Compliance at 713-980-4690 or by e-mailing [compliance@binvesting.us](mailto:compliance@binvesting.us).

## Item 2 – Educational Background and Business Experience

**YEAR OF BIRTH:** 1973

### **DESIGNATIONS:**

Series 66 Uniform Combined State Law Examination  
Series 7 General Securities Representative Examination

### **EDUCATION:**

BS Business Administration  
Universidad Insurgentes | 1998

### **BUSINESS BACKGROUND:**

Banorte Ventures Ltd.	2024-Present	Wealth Advisor/Customer Support
Banorte Asset Management, Inc.	2024-Present	Wealth Advisor/Customer Support
Banorte Securities International, Ltd.	2024-Present	Wealth Advisor/Customer Support
INVEX Advisors LLC	2024	Investment Adviser Representative
INVEX Advisors LLC	2023-2024	VP Wealth Management
Invex LLC	2023-2024	Registered Representative
BBVA / PNC Bank	2017-2023	Relationship Banker/International Wealth Advisor

### **PROFESSIONAL DESIGNATIONS:**

**Certified Retirement Counselor® (CRC®):** A Certified Retirement Counselor® (CRC®) is a professional designation awarded by the International Foundation for Retirement Education® (InFRE). CRCs® are experts in retirement planning, equipped with specialized training and knowledge in areas such as Social Security, investment management, and long-term care planning. They assist clients in setting and achieving their retirement goals by providing personalized advice and guidance tailored to their unique situations. CRCs® adhere to a Code of Ethics and are required to complete continuing education to maintain their certification. The certification process includes passing a comprehensive exam that demonstrates their expertise in retirement planning principles.

## Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Lahana. Mr. Lahana has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Lahana.

However, we do encourage you to independently view the background of Mr. Lahana on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his individual CRD number (CRD#: 4318862).

## Item 4 – Other Business Activities

Mr. Lahana does not engage in direct sales or marketing of Advisory services to clients and does not provide investment advice. He serves in the following affiliated support capacities:

- **Wealth Advisor/Customer Support of Banorte Asset Management, Inc.**, an affiliated SEC-registered investment adviser.
- **Wealth Advisor/Customer Support of Banorte Securities International Ltd.**, a FINRA-registered broker-dealer.

While these roles involve overlapping responsibilities, Mr. Lahana's function for BInvesting is limited to customer service support and compliance oversight. He does not manage client accounts or provide investment recommendations. His compensation may include pay linked to the growth of assets under management under Banorte Asset Management, Inc. Any potential conflicts are managed through firm-level supervisory policies.

## Item 5 – Additional Compensation

Mr. Lahana is compensated by the firm through his role as Wealth Advisor/Customer Support. His compensation consists of a draw and may include incentive compensation tied to the overall growth of client assets under management on the BInvesting platform. He does not receive compensation directly linked to client transactions or the sale of specific investments.

## Item 6 – Supervision

Mr. Lahana serves as a Wealth Advisor/Customer Support of BInvesting. He is supervised by the Director of IT and Digital Solutions, Nephtali Gomez, who can be reached at 713-980-4605.

BInvesting has implemented a Code of Ethics, an internal compliance document that guides each supervised person in meeting their fiduciary obligations to clients of BInvesting. Further, BInvesting is subject to regulatory oversight by various agencies. These agencies require registration by BInvesting and its supervised persons. As a registered entity, BInvesting is subject to examinations by regulators, which may be announced or unannounced. BInvesting is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Adviser.